
Press Release

Regal Petroleum plc
(“Regal” or the “Company”)

15 May 2013

Posting of Annual Report and Notice of Annual General Meeting

Regal, the AIM-listed oil and gas exploration and production group (symbol: RPT), announces that it has posted its Annual Report and Accounts for the year ended 31 December 2012 to shareholders. The Annual General Meeting is to be held at 11.00 a.m. on 7 June 2013 at the offices of Citigate Dewe Rogerson, 3 London Wall Buildings, London Wall, London EC2M 5SY. A Notice of Annual General Meeting has also been posted to shareholders and copies of this Notice and the Annual Report are available from the Company’s website at www.regalpetroleum.com.

For further information, please contact:

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