

Press Release

Regal Petroleum plc
("Regal" or the "Company")

22 November 2010

Holding in Company

The Company was notified, on 18 November 2010, by Morgan Stanley Securities Ltd, that, following a sale of ordinary shares of 5 pence each in the Company ("Ordinary Shares") on 17 November 2010, it has an interest in 12,718,577 of the Company's Ordinary Shares, representing 3.99 per cent. of the issued ordinary share capital of the Company.

For further information, please contact:

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