

Press Release

Regal Petroleum plc
("Regal" or the "Company")

16 November 2010

Holding in Company

Regal was notified on 15 November 2010 by Morgan Stanley Securities Ltd, that, following a purchase of ordinary shares of 5 pence each in the Company ("Ordinary Shares") on 12 November 2010, it has an interest in 12,735,413 of Regal's Ordinary Shares, representing 4.00 per cent. of the issued ordinary share capital of the Company.

For further information, please contact:

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