
Press Release

2 December 2011

REGAL PETROLEUM PLC

UKRAINE PRODUCTION UPDATE

Regal Petroleum plc (“Regal” or the “Company”), the AIM-listed (RPT) oil and gas exploration and production group, is pleased to provide a production update on its operations in Ukraine.

The Company’s Ukrainian gas and condensate production for the month of October 2011 averaged 212,367 m³/d of gas and 49 m³/d of condensate (1,632 boepd in aggregate), and for the month of November 2011 averaged 228,799 m³/d of gas and 51 m³/d of condensate (1,751 boepd in aggregate).

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Joe Staffurth, BSc Geology, PESGB, AAPG, consultant to the Company, has reviewed and approved the technical information contained within this press release in his capacity as a qualified person, as required under the AIM Rules.

Definitions

boepd barrels of oil equivalent per day
m³/d cubic metres per day