

REGAL PETROLEUM PLC
(the “Company”)

Grant of Options

The Company’s remuneration committee has granted options over ordinary shares of 5 pence each in the capital of the Company (“Ordinary Shares”) pursuant to the Regal Petroleum Share Option Scheme to the following Director:

	Number of Share Options	Exercise Price	Condition from which exercisable
Mr Roger Phillips	250,000	£0.8525	upon the Company’s Ordinary Shares trading above £1.50 for 10 consecutive trading days

These share options above have been issued to replace previously held options which have been relinquished.

Mr Phillips holds an additional 500,000 share options so now has an aggregate of 750,000 share options.

Under the provisions of the Regal Petroleum Share Option Scheme, these options will lapse on 1 November 2014, unless previously lapsed or exercised.

For further information, please contact:

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