

Regal Petroleum plc

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The background features a large, stylized graphic composed of overlapping shapes in red, white, and black. A large red shape dominates the upper right, with a white circular element on the left and a black triangular shape at the bottom left. The overall composition is modern and minimalist.

Regal Petroleum plc

Interim Report 2011

Regal Petroleum plc is an independent United Kingdom based Group, focused on gas field development in Ukraine.

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Advisors

Company Secretary and Registered Office

C Phillips

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London
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Auditors

Deloitte LLP

2 New Street Square
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United Kingdom

Bankers

Bank of Scotland Corporate

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London EC2M 3YB
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United Kingdom

Nominated Advisor

Strand Hanson Limited

26 Mount Row
London W1K 3SQ
United Kingdom

Joint Broker

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Joint Broker

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London EC2M 4AA
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Share Registry

Computershare Investors Services PLC

The Pavilions
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PR Advisors

Citigate Dewe Rogerson

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Glossary

m³/d

cubic metres per day

Mm³

thousand cubic metres

boepd

barrels of oil equivalent per day

LPG

Liquefied Petroleum Gas

\$

United States Dollar

Conversion factors (SPE)

100,000m³ gas = 624 boe

1m³ liquid = 6.29 barrels liquid